

REFERRAL/INTAKE: FAX or EMAIL

To be completed by Case Manager/Physician's Office:

REQUIRED DISCIPLINES/ FREQUENCY:	SN	PT	OT	ST	HA	MSW	RTM/ RPM	☐ HH ORDER SIGNED BY PHYSICIAN/NP	☐ F2F SIGNED BY THE PHYSICIAN/NP
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TODAYS DATE:	HH ORDER DATE:	F2F (H&P) DATE:	D/C DATE:
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PCP (SIGNING HH ORDERS):

PCP PHONE:

PCP FAX:

☐ **REQUEST IS URGENT**
(i.e. Needs to be seen within
next 48-72 HOURS):

REQUESTED
SOC/ROC
DATE:

NOTES:

NEW RE-ADMIT TRANSFER

☐ **PATIENT IS HOMEBOUND**

CLIENT INFORMATION:

PATIENT NAME:	DATE OF BIRTH:	SOCIAL SECURITY #:
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RESIDING ADDRESS:	CITY:	ZIP CODE:
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HOME PHONE:	CELL PHONE:
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BILLING ADDRESS:	CITY:	ZIP CODE:
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EMAIL:

GENDER: M F T O	RACE:	MARITAL STATUS: M D W S
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PRIMARY LANGUAGE: ENGLISH SPANISH OTHER:
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EMERGENCY CONTACT NAME:	PHONE:	RELATIONSHIP:
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INSURANCE INFORMATION:

PRIMARY PAYER:	SECONDARY PAYER:
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POLICY NUMBER:	POLICY NUMBER
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STATE MEDICAID:	MEDICARE NUMBER:
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PHYSICIAN INFORMATION (PECOS VERIFY MD):

REFERRING PHYSICIAN:

PHONE NUMBER:	FAX NUMBER:
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DIAGNOSIS (ICD-10 Code):	HOSPITAL/FACILITY INFORMATION
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1. Wound Dx:	REFERRING FACILITY:
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2. Mobility Dx:	ADMIT DATE D/C DATE
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3.	
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4.	SURGERY
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5.	PROCEDURES
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- ☐ PATIENT SENT HOME WITH SUPPLIES (IE DRAINS/WOUND VACS/WOUND CARE)
☐ PATIENT SENT HOME WITH EQUIPMENT (IE WALKER, COMMODO, PUMP FOR FEEDS)
☐ PATIENT SENT HOME WITH DISCHARGE INSTRUCTIONS (INFORM THEM TO KEEP FOR HHA CLINICIANS)
☐ PATIENT INSTRUCTED TO FILL MED PRESCRIPTIONS ON DISCHARGE

NOTES:

NAME OF PERSON COMPLETING FORM:

BEST CONTACT NUMBER/EMAIL: